CAHILL GORDON & REINDEL LLP 32 OLD SLIP NEW YORK, NY 10005

DANIEL R ANDERSON HELENE R. BANKS ANIRUDH BANSAL LANDIS C. BEST CHRISTOPHER BEVAN BROCKTON B BOSSON JONATHAN BROWNSON * DONNA M. BRYAN EMEKA C. CHINWUBA JOYDEEP CHOUDHURI * JAMES J CLARK CHRISTOPHER W. CLEMENT AYANO K. CREED PRUE CRIDDLE ± SEAN M. DAVIS STUART G. DOWNING ADAM M. DWORKIN ANASTASIA EFIMOVA SAMSON A. ENZER JENNIFER B. EZRING GERALD J. FLATTMANN JR.

HELENA'S FRANCESCHI JOAN MURTAGH FRANKEL JONATHAN J. FRANKEL SESI GARIMELLA ARIEL GOLDMAN PATRICK GORDON JASON M. HALL STEPHEN HARPER WILLIAM M. HARTNETT CRAIG M. HOROWITZ TIMOTHY B HOWELL DAVID G. JANUSZEWSKI JAKE KEAVENY BRIAN S. KELLEHER RICHARD KELLY CHÉRIE R. KISER ‡ JOEL KURTZBERG TED B. LACEY ALIZA R. LEVINE JOEL H. LEVITIN GEOFFREY E. LIEBMANN

TELEPHONE: (212) 701-3000 WWW.CAHILL.COM

1990 K STREET, N.W. WASHINGTON, DC 20006-1181 (202) 862-8900

CAHILL GORDON & REINDEL (UK) LLP 20 FENCHURCH STREET LONDON EC3M 3BY +44 (0) 20 7920 9800

WRITER'S DIRECT NUMBER

MARK LOFTUS JOHN MacGREGOR BRIAN T. MARKLEY MEGHAN N. McDERMOTT WILLIAM J. MILLER EDWARD N. MOSS JOEL MOSS NOAH B. NEWITZ WARREN NEWTON § DAVID R. OWEN JOHN PAPACHRISTOS LUIS R. PENALVER SHEILA C. RAMESH MICHAEL W. REDDY OLEG REZZY THOMAS ROCHER * THORN ROSENTHAL TAMMY L. ROY JONATHAN A. SCHAFFZIN ANDREW SCHWARTZ DARREN SILVER

JOSIAH M. SLOTNICK RICHARD A. STIEGLITZ JR. SUSANNA M. SUH ANTHONY K. TAMA JOHN A. TRIPODORO HERBERT S. WASHER MICHAEL B. WEISS DAVID WISHENGRAD C. ANTHONY WOLFE ELIZABETH M. YAHL

* ADMITTED AS A SOLICITOR IN ENGLAND AND WALES ONLY ± ADMITTED AS A SOLICITOR IN WESTERN AUSTRALIA ONLY

‡ ADMITTED IN DC ONLY § ADMITTED AS AN ATTORNEY IN THE REPUBLIC OF SOUTH AFRICA ONLY

(212) 701-3435

September 22, 2023

Re: Phunware, Inc. v. UBS Securities LLC,

No. 1:23-cv-06426-AT

Dear Judge Torres:

We represent Plaintiff Phunware, Inc. and Defendant UBS Securities LLC, respectively, in the above-referenced action. Pursuant to this Court's July 26, 2023 Order (the "Order") (ECF 8), the parties write to inform the Court that the parties do not consent to conducting all further proceedings before the assigned Magistrate Judge.

Respectfully submitted,

/s/ Laura H. Posner
Laura H. Posner
Counsel for Plaintiff Phunware, Inc.

/s/ Herbert S. Washer Herbert S. Washer Counsel for UBS Securities LLC

VIA ECF

-

¹ The Order provides: "If any party does not consent to conducting all further proceedings before the assigned Magistrate Judge, the parties must file a joint letter, by September 25, 2023, advising the Court that the parties do not consent, but without disclosing the identity of the party or parties who do not consent."